

City of Whitewood
Lawrence County
Special Assessment Bonds, Series 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Whitewood.
2. Designation of issue: Special Assessment Bonds, Series 2004.
3. Date of issue: May 12, 2004.
4. Purpose of issue: To finance authorized curb, gutter, and pavement improvements.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$213,060
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 12th day of May 2004.

By: Fay Bueno
Its: Finance Officer

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MAY 26 2004

S.D. SEC. OF STATE

Form: SOS REC 050 08/84

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Costs Funded	Payment Rate	10 Payments	Level Payment	Closing Fees	Average Life
\$213,060.00	4.57%	1 per year	\$27,127.26	6/15/2006	5.98 years
		4.570% Rate	Fctr=.127322		71.7 months
		Commencement: May 12, 2004			
		Closing Date: May 12, 2004			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$213,060.00		May 12, 2004
1	\$27,127.26	\$10,629.39	\$16,497.88	\$196,562.12	\$201,700.21	Jun 15, 2005
2	\$27,127.26	\$8,982.89	\$18,144.38	\$178,417.74	\$182,640.95	Jun 15, 2006
3	\$27,127.26	\$8,153.69	\$18,973.57	\$159,444.17	\$162,819.33	Jun 15, 2007
4	\$27,127.26	\$7,286.60	\$19,840.67	\$139,603.50	\$142,204.84	Jun 15, 2008
5	\$27,127.26	\$6,379.88	\$20,747.38	\$118,856.12	\$120,765.76	Jun 15, 2009
6	\$27,127.26	\$5,431.72	\$21,695.54	\$97,160.58	\$98,469.13	Jun 15, 2010
7	\$27,127.26	\$4,440.24	\$22,687.03	\$74,473.55	\$75,280.63	Jun 15, 2011
8	\$27,127.26	\$3,403.44	\$23,723.82	\$50,749.73	\$51,164.59	Jun 15, 2012
9	\$27,127.26	\$2,319.26	\$24,808.00	\$25,941.73	\$26,083.91	Jun 15, 2013
10	\$27,127.26	\$1,185.54	\$25,941.73	\$0.00		Jun 15, 2014

Please Note: Sum of individual principal payments differ from total principal by due to even-cent rounding.

This exhibit is a draft only and may not reflect final terms.

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